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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**MOTORS LIQUIDATION COMPANY, *et al.*,
(f/k/a/ General Motors Corporation, *et al.*),**
Debtors.

Chapter 11

Case No. 09-50026 (REG)
(Jointly Administered)

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION BY ORACLE USA,
INC., TO (A) NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN
CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF
PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NON RESIDENTIAL
REAL PROPERTY AND (II) CURE COSTS RELATED THERETO ("CURE
NOTICE") and (B) DEBTORS MOTION PURSUANT TO 11 U.S.C. §§ 105,
363(b), (f), (k), AND (m), AND 365 AND FED.R. BANKR. P. 2002, 6004, AND
6006, TO (I) APPROVE (A) THE SALE PURSUANT TO THE MASTER SALE
AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS
LLC, A U.S. TREASURY-SPONSORED PURCHASER, FREE AND CLEAR OF
LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS; (B) THE
ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY
CONTRACTS AND UNEXPIRED LEASES; AND (C) OTHER RELIEF**

[Refer to Docket No. 1233]

PLEASE TAKE NOTICE that Oracle USA, Inc. ("Oracle"), by and through its
undersigned counsel, hereby withdraws its Limited Objection to Debtors' (A) Notice of (I)
Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of
Personal Property, and Unexpired Leases of Non Residential Real Property and (II) Cure costs
Related Thereto ("Cure Notice") and (B) Debtors Motion Pursuant to 11 U.S.C. §§ 105, 363(b),

(f), (k), and (m), and 365 and Fed.R. Bankr. P. 2002, 6004, and 6006, to (I) Approve (A) The Sale Pursuant to the Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances; and Other Interests; (B) The Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief [Docket No. 1233], which was filed with this Court on June 15, 2009. Oracle, Motors Liquidation Company (formerly General Motors Corporation), and General Motors Company have resolved the issues raised in the Limited Objection.

Dated: August 31, 2009
New York, New York

DAY PITNEY LLP

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